

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**LEXINGTON PRECISION
CORP. et al.,¹**

Chapter 11
Case No. 08-11153 (MG)

(jointly administered)

Debtors.

Hon. Martin Glenn

**NOTICE OF SUBMISSION OF MONTHLY FEE STATEMENT OF
STOUT RISIUS ROSS, INC. AS FINANCIAL ADVISORS
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
LEXINGTON PRECISION CORP., ET AL.
FOR THE PERIOD JUNE 1, 2008 TO JUNE 30, 2008**

Stout Risius Ross, Inc. (“SRR”), financial advisors to the Official Committee of Unsecured Creditors of Lexington Precision Corp., et al. (the “Committee”), hereby submits its monthly fee statement for the period June 1, 2008 to June 30, 2008 (the “Compensation Period”), and in support states the following:

1. The Debtors commenced their Chapter 11 proceedings by filing Voluntary Petitions with this Court on April 1, 2008 (the “Petition Date”). The Debtors are continuing in possession of their property and operating and managing their businesses as debtor-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

2. The United States Trustee appointed a seven-member Committee on April 11, 2008 (Docket No.49).

¹ The Debtors are: Lexington Precision Corporation and Lexington Rubber Group, Inc..

3. On June 5, 2008, the Court Authorized the Retention and Employment of SRR as Financial Advisors to the Committee *nunc pro tunc* to May 13, 2008, (Docket No. 163) attached as **Exhibit A**.

4. In accordance with Paragraph (a) of the Court's April 22, 2008 Order Granting Motion to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (the "Interim Compensation Order") (Docket No. 84), attached as **Exhibit B**, and relevant here:

Each Retained Professional will submit its monthly statement (the "Monthly Statement") so that it is received on or before the thirtieth (30) day of each month following the month for which compensation is sought. Each Professional shall serve its Monthly Statement on the following parties (collectively, the "Notice Parties"):

(i) Lexington Precision Corporation, 800 Third Avenue, 15th Floor, New York, New York 10023 (Attn: Michael A. Lubin)

(ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Christopher J. Marcus and John W. Lucas), attorneys for the Debtors

(iii) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg)

(iv) Waller, Landsden, Dortch & Davis LLP, 511 Union Street, Suite 2700, Nashville, TN, 37219 (Attn: John C. Tishler), attorneys for the Debtors' pre-petition lenders

(v) attorneys for the Official Committee of Unsecured Creditors (the "Committee"), Andrews Kurth, LLP, 450 Lexington Avenue, 15th Floor, New York, NY 10017 (Attn: Paul Silverstein)

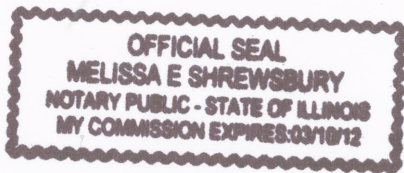
(vi) O'Melveny & Meyers, LLP, Times Square Tower, 7 Times Square, New York, NY 10036 (Attn.: Gerald Bender), attorneys for Debtors' post-petition lenders

5. SRR submits its fee statement in the amount of \$57,002.31 consisting of \$50,000.00 for SRR's Monthly Fee plus expenses of \$7,002.31 for the Compensation Period. In accordance with the procedures outlined in the Interim Compensation Order, if no objection is served by the Notice Parties within fifteen (15) calendar days from service of this Notice, SRR

shall be paid 80% of its fees (\$40,000.00) and 100% of its expenses (\$7,002.31) during the Compensation Period. See **Exhibit C** detailed statement of actual time incurred by SRR as financial advisors to the Official Committee of Unsecured Creditors of Lexington Precision Corp., *et al.*

Dated: July 23, 2008

Stout Risius Ross, Inc.



Melissa E. Shrewsbury



Jeffrey M. Risius
4000 Town Center
20th Floor
Southfield, MI 48075
Telephone: (248) 432-1240
Facsimile: (248) 208-8800

*Financial Advisors to the Official Committee
of Unsecured Creditors of Lexington
Precision Corp., et al.*

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re:	: Chapter 11
	: :
LEXINGTON PRECISION CORP, <u>et al.</u> ,	: Case No. 08-11153 (MG)
	: :
	: (Jointly Administered)
Debtors.	: :
-----X	

**ORDER AUTHORIZING EMPLOYMENT OF
STOUT RISIUS ROSS, INC. AS FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF MAY 13, 2008**

Upon consideration of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of Lexington Precision Corporation (“LEXP”) and Lexington Rubber Group, Inc. (collectively with LEXP, the “Debtors”) in the above-captioned Chapter 11 cases for entry of an order, under sections 328(a) and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), authorizing the employment and retention of Stout Risius Ross, Inc. (“SRR”) as its financial advisor, effective as of May 13, 2008, pursuant to the terms of SRR’s engagement letter dated as of May 13, 2008 (the “Engagement Letter”); and the Court having considered the Application and the Declaration of Jeffrey M. Risius dated May 13, 2008, in support of the Application; and it appearing that (i) SRR does not hold or represent an interest adverse to the Committee, (ii) SRR is a “disinterested person” as that term is defined in under section 101(14) of the Bankruptcy Code, (iii) the retention of SRR by the Committee is necessary and in the best interest of the Committee, and (iv) the terms and conditions of SRR’s employment as set forth in the Application and the Engagement Letter (as defined in the Application) are fair and reasonable, including, without limitation, the Fee Structure (as defined in the Application); and the Court having jurisdiction to consider and determine the Application

as a core proceeding under 28 U.S.C. §§ 157 and 1334; and it appearing that notice has been given and no other or further notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that, pursuant to sections 328(a) and 1103 of the Bankruptcy Code, the Application is hereby granted, and SRR is hereby employed as the Committee's financial advisors, as of May 13, 2008, on the terms and conditions set forth in the Engagement Letter; and it is further

ORDERED that, notwithstanding anything in the Engagement Letter to the contrary, SRR's compensation thereunder may not be increased absent further Order of this Court.

ORDERED that SRR shall be compensated and reimbursed in accordance with the terms of the Engagement Letter, pursuant to the standard of review under section 328(a) of the Bankruptcy Code and not subject to review for reasonableness under section 330 of the Bankruptcy Code, except as provided for below, subject to the approval of this Court, and the procedures set forth in the Application, including, without limitation, the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of this Court, and such other procedures as may be fixed by this Court; and it is further

ORDERED that, the United States Trustee, Capital Source Finance LLC, as agent, and CSF Mortgage LLC, as agent, retain all rights to object to SRR's interim and final fee applications (including expense reimbursement) on grounds including, without limitation, the reasonableness standard provided for in section 330 of the Bankruptcy Code; and it is further

ORDERED that the Debtors are authorized and directed to indemnify and hold harmless SRR and the other Indemnified Parties (as defined in the Engagement Letter) pursuant to the indemnification provisions of the Engagement Letter, which requests for payment of indemnity,

if any, pursuant thereto shall be made by means of an application and shall be subject to review by the Court to ensure that any such payment conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, that in no event shall SRR or the other Indemnified Parties be indemnified for (x) their respective gross negligence, willful misconduct or fraud or (y) a material breach of a term or condition of the Engagement Letter by SRR; and it is further

ORDERED that in no event shall SRR be indemnified if the Debtor or a representative of the estates, assert a claim for, and a court determines by final order that such claim arose out of (x) SRR's or the Indemnified Parties' gross negligence, willful misconduct or fraud or (y) a material breach of a term of condition of the Engagement Letter by SRR; and it is further

ORDERED that in the event SRR seeks reimbursement for attorneys' fees from the Debtors pursuant to the Engagement Letter, the invoices and supporting time records from such attorneys shall be included in SRR's own application (both interim and final) and such invoices and time records shall be subject to the United States Trustee's guidelines for compensation and reimbursement of expenses and the approval of the Bankruptcy Court under the standards of sections 330 and 331 of the Bankruptcy Code without regards to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code; and it is further

ORDERED that SRR shall not, in the course of its engagement by the Committee under this Order, use any information obtained or work product developed in connection with its prior real estate valuation/appraisal engagement by Waller Lansden Dortch & Davis LLP, CapitalSource Finance LLC as agent, CSE Mortgage LLC, as agent, and other Prepetition Senior Lenders (as defined in the Final Order Authorizing Use of Cash Collateral, dated April 17, 2007)

and shall keep all such information and work product strictly confidential; and it is further

ORDERED that SRR shall not testify adversely to Waller Lansden Dortch & Davis LLP, CapitalSource Finance LLC, as agent, CSE Mortgage LLC, as agent, or any other Prepetition Senior Lenders, with respect to real estate valuation/appraisal previously performed by SRR for or on behalf of such entities; and it is further

ORDERED that, notwithstanding anything to the contrary in the Bankruptcy Code, Bankruptcy Rules, Local Rules, any order of this Court or any guidelines regarding submission and approval of fee applications, SRR shall only be required to maintain contemporaneous summary time records for services rendered in hourly increments and shall not be required to file a schedule of rates; and it is further

ORDERED that the Court shall retain jurisdiction with respect to any matters arising from or related to this Order or the implementation hereof.

Dated: June 5, 2008

New York, NY

/s/ Martin Glenn
UNITED STATES BANKRUPTCY JUDGE

Exhibit B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEXINGTON PRECISION CORP., <u>et al.</u>,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.

08-11153 (MG)

(Jointly Administered)

**ORDER PURSUANT TO SECTIONS 105(a) AND 331
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE
2016(a) ESTABLISHING PROCEDURES FOR INTERIM MONTHLY
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

Upon the motion, dated April 2, 2008 (the “Motion”) of Lexington Precision Corporation and Lexington Rubber Group, Inc., as debtors and debtors in possession (collectively, the “Debtors”), for an order pursuant to sections 105(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), establishing procedures for interim monthly compensation and reimbursement of expenses of professionals (the “Professionals”), all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided and no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the “Hearing”); and the appearances of all interested parties having been noted in the record of the

Hearing; and upon the Affidavit of Dennis J. Welhouse, sworn to on April 1, 2008 (the “Welhouse Affidavit”), pursuant to Local Bankruptcy Rule 1007-2, the record of the Hearing, and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that except as may otherwise be provided in orders of the Court authorizing the retention of specific Professionals, all Professionals in these cases may seek monthly compensation in accordance with the following procedures (the “Interim Compensation Procedures”):

- (a) On or before the **thirtieth (30th)** day of each month following the month for which compensation is sought, each Professional seeking compensation shall file with the Court a monthly statement and serve (the “Monthly Statement”), by hand or overnight delivery, on (i) Lexington Precision Corporation, 800 Third Avenue, 15th Floor, New York, New York 10023 (Attn: Michael A. Lubin); (ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Christopher J. Marcus and John W. Lucas), attorneys for the Debtors; (iii) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg); (iv) Waller, Landsden, Dortch & Davis LLP, 511 Union Street, Suite 2700, Nashville, TN, 37219 (Attn: John C. Tishler), attorneys for the Debtors’ prepetition lenders; (v) attorneys for the Official Committee of Unsecured Creditors (the “Committee”), Andrews Kurth, LLP, 450 Lexington Avenue, 15th Floor, New York, NY 10017 (Attn: Paul Silverstein); and (vi) O’Melveny & Meyers, LLP, Times Square Tower, 7 Times Square, New York, NY 10036 (Attn.: Gerald Bender), attorneys for Debtors’ postpetition lenders (the “Notice Parties”).
- (b) Each Monthly Statement must contain a list of the individuals and the individuals’ respective titles (e.g., attorney, paralegal, etc.) who provided services during the statement period, the individuals’ respective billing rates, in the case of attorneys, their respective years of graduation from

law school, and to the extent applicable, their year of partnership, the aggregate hours spent by each individual, a reasonably detailed breakdown of the fees and expenses incurred (no professional should seek reimbursement of an expense that would otherwise not be allowed pursuant to the Court's Administrative Orders dated June 24, 1991 and April 21, 1995 or the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 dated January 30, 1996), and contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour or as close thereto as practicable.

- (c) Each Notice Party shall have **fifteen (15)** days after receiving the Monthly Statement to review the statement and, if the Notice Party objects to the compensation or reimbursement sought in a particular statement, such Notice Party shall, no later than the **forty-fifth (45th)** day following the end of the month for which compensation is sought, file with the Court and serve upon the Professional to whose Monthly Statement the Notice Party objects and the other Notice Parties a written "Notice of Objection to Fee Statement," setting forth the nature of the Notice Party's objection and the amount of fees or expenses at issue.
- (d) At the expiration of the **45** day period, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified in each Monthly Statement to which no objection has been served in accordance with paragraph (c) above.
- (e) If the Debtors object or receive an objection to a particular Monthly Statement, the Debtors shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth in paragraph (d).
- (f) If the parties to an objection resolve their dispute following the service of a Notice of Objection to Fee Statement and if the party whose Monthly Statement was objected to files with the Court and serves on all Notice Parties a statement indicating that the objection is withdrawn and describing the terms of the resolution, then the Debtors shall promptly pay in accordance with paragraph (d) that portion of the Monthly Statement that is no longer subject to an objection.
- (g) All objections that the parties do not resolve shall be preserved and presented to the Court at the next interim or final fee application hearing to be heard by the Court in accordance with paragraph (i) below.
- (h) The filings and service of an objection in accordance with paragraph (c) above shall not prejudice the objecting party's right to object to any fee application made to the Court in accordance with the Bankruptcy Code on

any ground regardless of whether the objecting party raised the ground in the objection or not. Furthermore, the decision by any party not to object to a Monthly Statement shall not waive or prejudice that party's right to object to any fee application subsequently made to the Court in accordance with the Bankruptcy Code.

- (i) Commencing with the period ending July 31, 2008, and at four-month intervals thereafter, each of the professionals shall file with the Court, in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov), an application (an "Interim Fee Application") for interim Court approval and allowance pursuant to sections 330 and 331 of the Bankruptcy Code (as the case may be) of the compensation and reimbursement of expenses requested in the fee statements filed during such period (the "Interim Fee Period"). Each professional shall file its Interim Fee Application within forty-five (45) days after the end of the Interim Fee Period for which the request seeks allowance of fees and reimbursement of expenses. Each professional shall file its first Interim Fee Application on or before September 15, 2008, and the first Interim Fee Application shall cover the Interim Fee Period from the Commencement Date through and including July 31, 2008.
- (j) The Debtors' attorneys shall obtain a date from the Court for the hearing of fee applications for all retained professionals. At least 30 days prior to such hearing, the Debtors' attorneys shall file a notice with the Court, with service upon the U.S. Trustee and all retained professionals, setting forth the time, date and location of the fee hearing, the Interim Fee Period applications cover and the objection deadline. Any retained professional unable to file its own fee application with the Court shall deliver to the Debtors' attorneys a fully executed copy with original signatures, along with service copies, three business days before the filing deadline. The Debtors' attorneys shall file and serve such application.
- (k) Any professional who fails to file an application seeking approval of compensation and expenses previously paid pursuant to a Monthly Statement when due shall be ineligible to receive further monthly payments of fees or reimbursement of expenses as provided herein until the professional files its application.
- (l) The pendency of an objection asserting that payment of compensation or reimbursement of expenses was improper as to a particular statement shall not disqualify a professional from the future payment of compensation or reimbursement of expenses as set forth above, unless otherwise ordered by the Court.
- (m) Neither the payment of, nor the failure to pay, in whole or in part, monthly compensation and reimbursement as provided herein shall have any effect

on this Court's interim or final allowance of compensation and reimbursement of expenses of any professionals.

; and it is further

ORDERED that the amount of fees and disbursements sought be set out in U.S. dollars; and it is further

ORDERED that the attorneys for the Committee may, in accordance with the Interim Compensation Procedures, collect and submit statements of expenses, with supporting vouchers, from members of the Committee as part of the attorneys for the Committee's fee applications to the Court; provided, however, that these reimbursement requests comply with this Court's Administrative Orders, dated June 24, 1991 and April 21, 1995; and it is further

ORDERED that any party may object to requests for payments made pursuant to this Order on the grounds that the Debtors have not timely filed monthly operating reports, remained current with their administrative expenses and 28 U.S.C. § 1930 fees, or a manifest exigency exists by seeking a further order of this Court, otherwise, this Order shall continue and shall remain in effect during the pendency of this case; and it is further

ORDERED that the Debtors shall include all payments to professionals on their monthly operating reports, detailed so as to state the amount paid to each professional; and it is further

ORDERED that the requirement set forth in Local Bankruptcy Rule 9013-1(b) for the filing of a separate memorandum of law in support of the Motion is satisfied.

Dated: **April 22, 2008**
New York, New York

/s/Martin Glenn
United States Bankruptcy Judge

Exhibit C



July 23, 2008

Official Committee of Unsecured Creditors of Lexington Precision Corp., *et al.*
Attention: Mr. Robert J. Welch
Jefferies & Company, Inc.
One Station Place, Three North
Stamford, CT 06902

In Reference To: UCC of Lexington Precision Corp., *et al.*
Matter No. 1016295
Invoice No. 50073

For the Period June 1, 2008 through June 30, 2008

Billing for professional services and expenses incurred as financial advisors to the Official Committee of Unsecured Creditors during the above said period.

June Monthly Fee for Services Rendered	\$ 50,000.00
Expenses	7,002.31
Total Balance Due	<u><u>\$ 57,002.31</u></u>

Please include the matter number and invoice number with your payment.

Please remit check and invoice copy to:

STOUT RISIUS ROSS, INC.
4000 Town Center, 20th Floor
Southfield, MI 48075

Payments may be made electronically to:

STOUT RISIUS ROSS, INC.
Fifth Third Bank
Wire ABA Number 042000314
ACH ABA Number 072405455
Account Number 7911786619

Invoice Payable Upon Receipt
Fed ID 38-3003685

MONTHLY FEE STATEMENT SUMMARY

Summary of Hours by Professional

JUNE 1, 2008 THROUGH JUNE 30, 2008

Timekeeper	Titles	Hours
Jeffrey M. Risius	Managing Director	71.50
Dennis Kalten	Director	84.70
Jesse A. Ultz	Manager	125.10
Julie E. Cavallaro	Senior Analyst	2.75
Brian Hock	Analyst	143.45
Andrew Robinson	Analyst	3.00
Ryan Stonier	Analyst	.75
Nicholas Janiga	Analyst	4.00
David Walline	Analyst	29.50
Jeffrey Holycross	Intern	6.10
TOTAL		<u>470.85</u>

Please See **Exhibit - A** for a detail of services provided by Stout Risius Ross, Inc.

MONTHLY FEE STATEMENT SUMMARY

Summary of Hours Billed by Category

JUNE 1, 2008 THROUGH JUNE 30, 2008

Time Category/Description	Hours
Asset Recovery	11.10
Business Analysis	120.05
Case Administration	21.20
Fee Application	3.50
Litigation Consulting	159.10
Plan and Disclosure Statement	15.85
Teleconferences/Meetings with Debtors/Counsel	53.20
Teleconferences/Meetings with Committee/Counsel	86.85
TOTAL	<u>470.85</u>

MONTHLY FEE STATEMENT SUMMARY

Summary of Expenses

JUNE 1, 2008 THROUGH JUNE 30, 2008

Expense Category	Amount
Travel	\$ 3,812.98
Copy Service	1,654.70
Lodging	994.35
Federal Express	319.97
Working Meals	220.31
TOTAL	<u>\$ 7,002.31</u>

MONTHLY FEE STATEMENT SUMMARY

JUNE 1, 2008 THROUGH JUNE 30, 2008

June Monthly Fee for Services Rendered ⁽¹⁾	\$ 50,000.00
Less: 20% Hold Back for the June Monthly Fee	<u>(10,000.00)</u>
Fee Statement in Lieu of Application	40,000.00
Expenses	7,002.31
<i>Total Fees and Expenses</i>	<u>\$ 47,002.31</u>

⁽¹⁾ Pursuant to the Order Authorizing the Employment of Stout Risius Ross, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors, effective as of May 13, 2008, dated June 5, 2008, "SRR shall be compensated and reimbursed in accordance with the terms of the Engagement Letter, pursuant to the standard of review under section 328(a) of the Bankruptcy Code and not subject to review for reasonableness under section 330 of the Bankruptcy Code, except as provided for below, subject to the approval of this Court, and the procedures set forth in the Application, including, without limitation, the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of this Court, and such other procedures as may be fixed by this Court." Pursuant to the Stout Risius Ross, Inc. Engagement Letter dated May 13, 2008 "SRR shall be paid a monthly fee (the "Monthly Fee") each month in advance for its services of : (i) \$50,000 per month, for the first ten months of the Engagement and (ii) \$20,000 per month thereafter through the date of the confirmation hearing. Notwithstanding any termination of this Engagement, the Company agrees to pay SRR the Monthly Fee for a minimum of ten (10) months. The initial Monthly Fee of \$50,000 shall be due immediately upon entry by the Bankruptcy Court of an order approving the Committee's retention of SRR."

**Detail of Services Provided By Stout Risius Ross, Inc.
Lexington Precision Corp., et al.
June 1, 2008 Through June 30, 2008**

Exhibit - A

Project Category	Date	Initials	Name	Hours	Description
Asset Recovery	06/11/08	DK	Dennis Kalten	2.50	Review of the Debtors' assets and claims as of the filing date including 503(b)(9) claims
Asset Recovery	06/12/08	DK	Dennis Kalten	2.00	Continue to review the Debtors' assets and claims as of the filing date including 503(b)(9) claims
Asset Recovery	06/13/08	DK	Dennis Kalten	2.00	Continue to prepare claims and waterfall analysis
Asset Recovery	06/16/08	DK	Dennis Kalten	0.50	Initial preparation of a list of potential insiders and related parties including amounts disbursed to them within 1 year prior to the filing date based on the Statements of Financial Affairs
Asset Recovery	06/16/08	DK	Dennis Kalten	1.50	Revisions to the claims and waterfall analysis
Asset Recovery	06/17/08	DK	Dennis Kalten	0.60	Update summary of disbursements to potential insiders and related parties based on the April operating report
Asset Recovery	06/17/08	DK	Dennis Kalten	0.40	Updates to the claims and waterfall analysis
Asset Recovery	06/18/08	DK	Dennis Kalten	0.80	Update waterfall analysis based on additional information received from WY Campbell
Asset Recovery	06/27/08	DK	Dennis Kalten	0.50	Finalize asset and claims analysis
Asset Recovery	06/27/08	DK	Dennis Kalten	0.30	Update analysis of disbursements to potential insiders and related parties and distribute to Counsel
				<u>11.10</u>	
Business Analysis	06/01/08	JU	Jesse A. Ultz	3.20	Review offering memorandum and prior financials
Business Analysis	06/02/08	JR	Jeffrey M. Risius	2.00	Review offering memorandum and prior financials
Business Analysis	06/02/08	JU	Jesse A. Ultz	1.60	Review offering memorandum and prior financials
Business Analysis	06/03/08	BH	Brian Hock	2.00	Analysis of historical income statements and balance sheets
Business Analysis	06/03/08	JR	Jeffrey M. Risius	4.00	Review offering memorandum and prior financials
Business Analysis	06/03/08	JU	Jesse A. Ultz	0.80	Review offering memorandum and prior financials
Business Analysis	06/04/08	BH	Brian Hock	7.50	Analysis of historical income statements and balance sheets
Business Analysis	06/04/08	DK	Dennis Kalten	2.50	Review of the actual versus budget results for the period 4/2/08-5/30/08. Compare actual results to historical results. Evaluate need for ongoing DIP facility including projecting future cash receipts.
Business Analysis	06/04/08	JR	Jeffrey M. Risius	3.00	Review of financial documents provided by W.Y. Campbell on Intralinks
Business Analysis	06/05/08	BH	Brian Hock	5.50	Analyze documents provided by W.Y. Campbell through Intralinks website
Business Analysis	06/05/08	DK	Dennis Kalten	0.80	Prepare summary of the Debtors' DIP results through May 30, 2008 and distribute to UCC Counsel
Business Analysis	06/05/08	DK	Dennis Kalten	1.30	Review of historical financial information provided by WY Campbell
Business Analysis	06/09/08	DK	Dennis Kalten	0.50	Review of the April Operating Report
Business Analysis	06/09/08	JR	Jeffrey M. Risius	1.00	Review of financial analyses/report and exhibits; Review of alternative debt restructuring schedule
Business Analysis	06/10/08	BH	Brian Hock	1.50	Review documents received by W.Y. Campbell (real estate appraisals, material contracts, cash receipts and disbursements, etc.)
Business Analysis	06/10/08	DK	Dennis Kalten	0.80	Review of the Debtors' forecast of receipts and disbursements for the period 6/23/08-9/19/08
Business Analysis	06/10/08	JU	Jesse A. Ultz	2.50	Financial analysis and read and analyze documents produced
Business Analysis	06/11/08	BH	Brian Hock	8.50	Prepare financial analysis by division (e.g., insulators, medical, etc.) for the past five years.
Business Analysis	06/12/08	BH	Brian Hock	2.25	Analyze the differences between the internal financial statements and the SEC form 10-K and 10-Q filings
Business Analysis	06/12/08	BH	Brian Hock	4.50	Update analysis of historical financial statements
Business Analysis	06/12/08	BH	Brian Hock	4.00	Continue to prepare financial analysis by division (e.g., insulators, medical, etc.) for the past five years.
Business Analysis	06/12/08	JU	Jesse A. Ultz	0.50	Historical financial statement analysis
Business Analysis	06/13/08	BH	Brian Hock	0.50	Final revisions to historical financial statement summary
Business Analysis	06/13/08	DK	Dennis Kalten	1.00	Review and analyze the Debtors' revised DIP cash flow forecast through September 19, 2008 for reasonableness
Business Analysis	06/13/08	DK	Dennis Kalten	1.00	Review of the April 2008 balance sheet and income statement (from the Debtors' monthly operating report) and compare to historical data
Business Analysis	06/13/08	NJ	Nicholas J. Janiga	1.50	Review the Debtors' confidential offering memorandum
Business Analysis	06/16/08	DK	Dennis Kalten	1.00	Prepare summary of the Lexington Precision Corp. and Lexington Rubber Group Bankruptcy Schedules and Statements of Financial Affairs
Business Analysis	06/16/08	DK	Dennis Kalten	1.50	Review of the Lexington Precision Corp. Bankruptcy Schedules and Statement of Financial Affairs
Business Analysis	06/16/08	DK	Dennis Kalten	1.00	Review of the Lexington Rubber Group Bankruptcy Schedules and Statement of Financial Affairs
Business Analysis	06/17/08	DK	Dennis Kalten	1.80	Initial preparation of memorandum to UCC Counsel re: actual vs budget cash flow results through June 13, 2008 and DIP operating results including related exhibits
Business Analysis	06/17/08	DK	Dennis Kalten	1.50	Prepare analysis of the Debtors' historical operating results from 2003 through 2007
Business Analysis	06/17/08	DK	Dennis Kalten	0.50	Prepare list of questions regarding the Debtors' actual versus budget cash flow results for the weeks ended June 6, 2008 and June 13, 2008 including the related borrowing base certificates
Business Analysis	06/17/08	DK	Dennis Kalten	1.00	Review of the Debtors' actual versus budget cash flow results for the weeks ended June 6, 2008 and June 13, 2008 including the related borrowing base certificates
Business Analysis	06/17/08	DK	Dennis Kalten	1.20	Review of the Debtors' May 2008 Directors' Financial Reporting Package

Detail of Services Provided By Stout Risius Ross, Inc.

Exhibit - A

Lexington Precision Corp., et al.

June 1, 2008 Through June 30, 2008

Project Category	Date	Initials	Name	Hours	Description
Business Analysis	06/18/08	BH	Brian Hock	3.80	Reconciliation of internal financial statements to the annual reports (10-k's)
Business Analysis	06/18/08	BH	Brian Hock	4.50	Preparation of analysis exhibits presenting historical financial performance for each division of LPC
Business Analysis	06/18/08	DK	Dennis Kalten	1.90	Finalize and distribute memorandum to UCC Counsel re: actual vs budget cash flow results through June 13, 2008 and DIP operating results
Business Analysis	06/18/08	DK	Dennis Kalten	0.40	Prepare schedule of consolidated statements of operations and income statements for March, April and May 2008
Business Analysis	06/18/08	DK	Dennis Kalten	0.60	Prepare summary of the actual versus budget results for the weeks ended June 6, 2008 and June 13, 2008 and cumulatively through June 13, 2008 to distribute to the Committee
Business Analysis	06/18/08	DK	Dennis Kalten	0.50	Review of the Debtor's April 2008 Management reports
Business Analysis	06/18/08	JU	Jesse A. Ultz	7.50	Review new financial statements produced, site visit download to B. Hock and D. Kalten, prepare meeting packet for UCC
Business Analysis	06/18/08	NJ	Nicholas J. Janiga	0.50	Review of financial statement spreads
Business Analysis	06/19/08	DK	Dennis Kalten	0.50	Review of information provided by Debtors' Counsel and the Creditors' Committee including May operating and cash flow results
Business Analysis	06/19/08	JU	Jesse A. Ultz	0.50	Review new financial statements
Business Analysis	06/20/08	BH	Brian Hock	1.00	Financial statement analysis of historical income statements
Business Analysis	06/20/08	DK	Dennis Kalten	1.50	Review of additional historical financial data provided by WY Campbell
Business Analysis	06/23/08	DK	Dennis Kalten	1.50	Review and analysis of cash flow results through 6/20/08
Business Analysis	06/24/08	AR	Andrew J. Robinson	3.00	Review financial statement spreads
Business Analysis	06/24/08	BH	Brian Hock	3.90	Reviewed adjustments made by W.Y. Campbell in offering memorandum
Business Analysis	06/24/08	BH	Brian Hock	3.90	Review of historical financial statement analysis
Business Analysis	06/24/08	JC	Julie E. Cavallaro	2.75	Review financial statement spreads
Business Analysis	06/24/08	RS	Ryan J. Stonier	0.75	Review financial statement spreads
Business Analysis	06/25/08	JH	Jeffrey M. Holycross	1.80	Preparation of historical financial analysis
Business Analysis	06/25/08	JR	Jeffrey M. Risius	2.00	Review historical company performance
Business Analysis	06/27/08	DK	Dennis Kalten	1.20	Preparation and distribute update to UCC Counsel on the Debtors' actual versus budget cash flow results through June 20, 2008 including answers to open items from the prior update to UCC Counsel
Business Analysis	06/27/08	DK	Dennis Kalten	0.30	Prepare actual versus budget analysis to be included as an exhibit in the update email to UCC Counsel
Business Analysis	06/27/08	DK	Dennis Kalten	0.50	Review of the May operating report
Business Analysis	06/30/08	BH	Brian Hock	1.50	Research Senior Subordinated Notes in the 10-K filings
				<u>120.05</u>	
Case Administration	06/13/08	DK	Dennis Kalten	0.50	Update open item list to be sent to the Debtors
Case Administration	06/13/08	JU	Jesse A. Ultz	2.00	Prepare data request and prepare for site visits
Case Administration	06/16/08	BH	Brian Hock	4.00	Organize and review documents to be bates stamped
Case Administration	06/16/08	BH	Brian Hock	1.50	Document organization of electronic files received from W.Y. Campbell and review of files
Case Administration	06/19/08	BH	Brian Hock	1.20	Document organization of electronic files received from W.Y. Campbell and review of files
Case Administration	06/20/08	DK	Dennis Kalten	1.00	Review of Dewolff, Boberg & Associates, Inc. retention affidavit including a review of the facilities which providing consulting services.
Case Administration	06/24/08	BH	Brian Hock	0.70	Document organization of electronic files received from W.Y. Campbell and review of files
Case Administration	06/25/08	BH	Brian Hock	2.50	Document organization of electronic files received from W.Y. Campbell and review of files
Case Administration	06/26/08	JH	Jeffrey M. Holycross	2.80	Organize documents received after bates stamping
Case Administration	06/27/08	DK	Dennis Kalten	1.00	Review of Dewolff, Boberg & Associates, Inc. retention motion and prepare questions for UCC Counsel for potential deposition re: same
Case Administration	06/27/08	JR	Jeffrey M. Risius	1.00	Prepare list of questions for Dewolff, Boberg & Associates, Inc.
Case Administration	06/27/08	JU	Jesse A. Ultz	0.50	Revisions to data request
Case Administration	06/27/08	JU	Jesse A. Ultz	1.50	Review of Dewolff, Boberg & Associates, Inc. retention motion and prepare questions for UCC Counsel for potential deposition re: same
Case Administration	06/30/08	DK	Dennis Kalten	1.00	Review of Dewolff, Boberg & Associates, Inc. Summary of Analysis and Findings and Project Proposal for Lexington's Rock Hill facility
				<u>21.20</u>	
Fee Application	06/10/08	DK	Dennis Kalten	0.50	Preparation of May monthly bill
Fee Application	06/11/08	DK	Dennis Kalten	2.50	Initial draft of template for interim fee statements, including preparation of the May fee statement.
Fee Application	06/24/08	DK	Dennis Kalten	0.50	Finalize and distribute the SRR May 2008 fee statement
				<u>3.50</u>	
Litigation Consulting	06/05/08	JU	Jesse A. Ultz	3.90	Review prior offers, letters of interest, and new divisional financial statements
Litigation Consulting	06/06/08	BH	Brian Hock	1.00	Review of prior offers and letters of interest
Litigation Consulting	06/06/08	DK	Dennis Kalten	4.40	Review of the 1/9/08, 3/10/08 and 3/28/08 proposals to recapitalize the debt and prepare summary of proposals compared to the existing debt as of 12/31/06 and 12/31/07
Litigation Consulting	06/06/08	DK	Dennis Kalten	0.50	Review of the Debtors' capital structure as of 12/31/06 and 12/31/07
Litigation Consulting	06/06/08	JR	Jeffrey M. Risius	2.50	Review prior offers and letters of interest
Litigation Consulting	06/06/08	JU	Jesse A. Ultz	2.75	Review prior offers and letters of interest

Detail of Services Provided By Stout Risius Ross, Inc.

Exhibit - A

Lexington Precision Corp., et al.

June 1, 2008 Through June 30, 2008

Project Category	Date	Initials	Name	Hours	Description
Litigation Consulting	06/07/08	DK	Dennis Kalten	0.50	Review summary of proposals compared to the existing debt as of 12/31/06 and 12/31/07
Litigation Consulting	06/07/08	JR	Jeffrey M. Risius	4.00	Review prior offers and letters of interest, preparing schedules with analysis of prior deal structures
Litigation Consulting	06/07/08	JU	Jesse A. Ultz	5.00	Review prior offers and letters of interest, preparing schedules with analysis of prior deal structures, creating analysis of implied values from prior offers, ratio and leverage analysis
Litigation Consulting	06/08/08	DK	Dennis Kalten	1.50	Revisions to summary of proposals compared to the existing debt as of 12/31/06 and 12/31/07 and discussions with J. Ultz re: same
Litigation Consulting	06/08/08	JU	Jesse A. Ultz	3.50	Update summary of proposals and compare to the existing debt as of 12/31/06 and 12/31/07 and discussions with D. Kalten re: same
Litigation Consulting	06/09/08	BH	Brian Hock	2.50	Perform research of comparable publicly traded companies
Litigation Consulting	06/09/08	DK	Dennis Kalten	1.00	Review revisions of Debtors' proposals compared to the existing debt as of 12/31/06 and 12/31/07
Litigation Consulting	06/09/08	JH	Jeffrey M. Holycross	1.50	Review analysis of Lexington's refinancing options
Litigation Consulting	06/09/08	JU	Jesse A. Ultz	5.25	Analysis of prior deals/offers and related W.Y. Campbell information
Litigation Consulting	06/10/08	BH	Brian Hock	7.00	Market analysis and research, excel modeling of publicly traded comparable companies
Litigation Consulting	06/11/08	JU	Jesse A. Ultz	1.50	Review company buyout proposals
Litigation Consulting	06/12/08	DK	Dennis Kalten	2.00	Read and analyze 20 various letters of intent and summary prepared by WY Campbell
Litigation Consulting	06/13/08	BH	Brian Hock	6.00	Analysis of summary schedules prepared by W.Y. Campbell relating to the Letters of Intent
Litigation Consulting	06/13/08	DW	David M. Walline	2.50	Research Lexington's 10-k's for historical material events
Litigation Consulting	06/13/08	JU	Jesse A. Ultz	5.00	Analyze financial results and proposed deals
Litigation Consulting	06/14/08	JR	Jeffrey M. Risius	2.50	Analysis of prior deals/offers and related W.Y. Campbell information
Litigation Consulting	06/14/08	JU	Jesse A. Ultz	4.00	Analysis of prior proposed deals and create summary
Litigation Consulting	06/15/08	JR	Jeffrey M. Risius	3.00	Review summary of prior Letters of Intent, deals and offers. Preparation for site visits to Jasper and Rock Hill.
Litigation Consulting	06/15/08	JU	Jesse A. Ultz	4.00	Analyze and prepare summary of prior Letters of Intent, deals and offers.
Litigation Consulting	06/16/08	BH	Brian Hock	1.50	Revisions to summary of prior Letters of Intent, deals and offers.
Litigation Consulting	06/16/08	DW	David M. Walline	2.00	Comparable company research in connection with preparing business valuation
Litigation Consulting	06/16/08	DK	Dennis Kalten	0.60	Review of revisions to Letters of Intent summary
Litigation Consulting	06/17/08	BH	Brian Hock	3.70	Review filings of comparable public companies
Litigation Consulting	06/17/08	BH	Brian Hock	5.50	Perform analysis of Lexington Precision Corporation's selected comparable companies
Litigation Consulting	06/17/08	BH	Brian Hock	3.50	Read SEC filings of comparable companies chosen by Lexington Precision Corporation
Litigation Consulting	06/18/08	DW	David M. Walline	7.25	Comparable company research in connection with preparing business valuation
Litigation Consulting	06/19/08	BH	Brian Hock	2.00	Review 10-K's for unusual and nonrecurring events
Litigation Consulting	06/19/08	DW	David M. Walline	1.50	Comparable company research in connection with preparing business valuation
Litigation Consulting	06/20/08	BH	Brian Hock	4.00	Evaluation of comparable companies and suitability in connection with preparing business valuation
Litigation Consulting	06/20/08	BH	Brian Hock	4.50	Financial statement analysis of comparable companies in connection with preparing business valuation
Litigation Consulting	06/20/08	DW	David M. Walline	4.00	Comparable company and transaction research, industry research and meeting with investment bankers re: comparable multiples
Litigation Consulting	06/20/08	JR	Jeffrey M. Risius	3.00	Review automotive market data in connection with business valuation
Litigation Consulting	06/23/08	BH	Brian Hock	4.00	Research relevant transactions among comparable companies in connection with preparing business valuation. In addition, evaluate industry trends among comparable companies.
Litigation Consulting	06/23/08	BH	Brian Hock	2.00	Review analysis of comparable public companies
Litigation Consulting	06/23/08	BH	Brian Hock	6.00	Update analysis of comparable automotive transactions
Litigation Consulting	06/23/08	DW	David M. Walline	7.00	Comparable company and transaction research, industry research and meeting with investment bankers re: comparable multiples
Litigation Consulting	06/23/08	JU	Jesse A. Ultz	5.50	Comparable company and transaction research, industry research and meeting with investment bankers re: comparable multiples
Litigation Consulting	06/24/08	DW	David M. Walline	5.25	Comparable company research
Litigation Consulting	06/25/08	DK	Dennis Kalten	1.00	Review of historical financial statements and multiples for comparable companies
Litigation Consulting	06/25/08	JR	Jeffrey M. Risius	4.00	Review historical company performance of related public companies
Litigation Consulting	06/25/08	NJ	Nicholas J. Janiga	2.00	Review comparable company analysis
Litigation Consulting	06/26/08	BH	Brian Hock	1.00	Comparable company and transaction research, industry research and meeting with investment bankers re: comparable multiples
Litigation Consulting	06/30/08	JR	Jeffrey M. Risius	1.00	Market research
				<u>159.10</u>	
Plan and Disclosure Statement	06/05/08	DK	Dennis Kalten	0.30	Review Debtors' objection to terminate exclusivity
Plan and Disclosure Statement	06/18/08	DK	Dennis Kalten	0.90	Review of the proposed Plan Term Sheet, to be included in the Plan of Reorganization, dated 6/18/08 provided by the Debtors
Plan and Disclosure Statement	06/18/08	JR	Jeffrey M. Risius	1.50	Analysis of Plan Term Sheet, to be included in the Plan of Reorganization, dated 6/18/08
Plan and Disclosure Statement	06/19/08	BH	Brian Hock	3.75	Analysis of the Debtors Plan Term Sheet, to be included in the Plan of Reorganization, dated 6/18/08

Detail of Services Provided By Stout Risius Ross, Inc.

Exhibit - A

Lexington Precision Corp., et al.

June 1, 2008 Through June 30, 2008

Project Category	Date	Initials	Name	Hours	Description
Plan and Disclosure Statement	06/19/08	DK	Dennis Kalten	2.70	Analysis of the Plan Term Sheet dated 6/18/08 provided by the Debtors including discussions with SRR team regarding exit balance sheet as of 9/1/08 and assumptions
Plan and Disclosure Statement	06/19/08	JU	Jesse A. Ultz	1.50	Review, analyze, and summarize the Debtors new Plan Term Sheet
Plan and Disclosure Statement	06/24/08	DK	Dennis Kalten	1.00	Preparation of an estimated 10/1/08 balance sheet based on assumptions from the proposed Plan Term Sheet dated 6/18/08
Plan and Disclosure Statement	06/30/08	DK	Dennis Kalten	2.20	Review of the Debtors' proposed Plan of Reorganization and prepare summary of key points
Plan and Disclosure Statement	06/30/08	JU	Jesse A. Ultz	2.00	Review plan of reorganization
				<u>15.85</u>	
Teleconferences/Meetings with Committee/Counsel	06/05/08	DK	Dennis Kalten	0.50	Preparation for conference call with UCC Counsel
Teleconferences/Meetings with Committee/Counsel	06/05/08	DK	Dennis Kalten	0.60	Teleconference with UCC Counsel re: progress of business valuation, DIP results, etc.
Teleconferences/Meetings with Committee/Counsel	06/05/08	JR	Jeffrey M. Risius	1.00	Preparation for and teleconference with UCC Counsel re: progress of business valuation, DIP results, etc.
Teleconferences/Meetings with Committee/Counsel	06/05/08	JU	Jesse A. Ultz	0.60	Teleconference with UCC Counsel re: progress of business valuation, DIP results, etc.
Teleconferences/Meetings with Committee/Counsel	06/06/08	BH	Brian Hock	0.50	Phone call with P. Silverstein re: letters of interest
Teleconferences/Meetings with Committee/Counsel	06/06/08	DK	Dennis Kalten	0.10	Email correspondence with P. Silverstein re: actual versus budget results through May 30, 2008
Teleconferences/Meetings with Committee/Counsel	06/06/08	JU	Jesse A. Ultz	0.50	Phone call with UCC Counsel re: prior offers
Teleconferences/Meetings with Committee/Counsel	06/09/08	DK	Dennis Kalten	0.50	Review of correspondence from Counsel re: analysis of proposals
Teleconferences/Meetings with Committee/Counsel	06/09/08	JU	Jesse A. Ultz	0.50	Phone call with UCC Counsel re: prior offers
Teleconferences/Meetings with Committee/Counsel	06/12/08	BH	Brian Hock	1.00	Revisions to data request to be submitted to LPC. Send updated list to UCC Counsel.
Teleconferences/Meetings with Committee/Counsel	06/13/08	DK	Dennis Kalten	1.00	Teleconference with UCC Counsel re: status of information provided, upcoming site visits, etc.
Teleconferences/Meetings with Committee/Counsel	06/13/08	JR	Jeffrey M. Risius	1.75	Preparation for and call with UCC counsel concerning progress and information needs, etc.
Teleconferences/Meetings with Committee/Counsel	06/13/08	JU	Jesse A. Ultz	0.75	Conference call with UCC Counsel re: progress and information needs, etc.
Teleconferences/Meetings with Committee/Counsel	06/17/08	JR	Jeffrey M. Risius	0.50	Conference call with UCC Counsel re: site visits
Teleconferences/Meetings with Committee/Counsel	06/17/08	JU	Jesse A. Ultz	0.50	Conference call with UCC Counsel re: site visits
Teleconferences/Meetings with Committee/Counsel	06/18/08	BH	Brian Hock	2.00	Preparation for and conference call with Andrews Kurth re: site visit, current results, case status, etc.
Teleconferences/Meetings with Committee/Counsel	06/18/08	DK	Dennis Kalten	1.10	Preparation for and conference call with UCC Counsel re: site visit, current results, case status, etc.
Teleconferences/Meetings with Committee/Counsel	06/18/08	JR	Jeffrey M. Risius	1.00	Preparation for and discussion with UCC counsel regarding information needs, Plan Term Sheet and site visit download
Teleconferences/Meetings with Committee/Counsel	06/18/08	JU	Jesse A. Ultz	1.00	Conference call with UCC Counsel re: site visits
Teleconferences/Meetings with Committee/Counsel	06/19/08	BH	Brian Hock	2.25	Preparation for and participation on conference call with the UCC and UCC Counsel re: SRR's report of site visits, review of letters of intent, claims analysis, 6/18/08 proposal, outstanding documents necessary to prepare a business valuation, actual versus budget cash flow results through 6/13/08, amongst other case issues.
Teleconferences/Meetings with Committee/Counsel	06/19/08	BH	Brian Hock	0.50	Email correspondence with J. Levine re: historical financial statements
Teleconferences/Meetings with Committee/Counsel	06/19/08	DK	Dennis Kalten	0.30	Discussion with J. Levine and B. Welch re: 6/18/08 proposal and related analysis
Teleconferences/Meetings with Committee/Counsel	06/19/08	DK	Dennis Kalten	2.30	Preparation for and participation on conference call with the UCC and UCC Counsel re: SRR's report of site visits, review of letters of intent, claims analysis, 6/18/08 proposal, outstanding documents necessary to prepare a business valuation, actual versus budget cash flow results through 6/13/08, amongst other case issues.
Teleconferences/Meetings with Committee/Counsel	06/19/08	DK	Dennis Kalten	0.50	Update and distribute estimated claims base to UCC Counsel as of 9/1/08
Teleconferences/Meetings with Committee/Counsel	06/19/08	JR	Jeffrey M. Risius	2.25	Preparation for and participation on conference call with the UCC and UCC Counsel re: SRR's report of site visits, review of letters of intent, claims analysis, 6/18/08 proposal, outstanding documents necessary to prepare a business valuation, actual versus budget cash flow results through 6/13/08, amongst other case issues.
Teleconferences/Meetings with Committee/Counsel	06/19/08	JU	Jesse A. Ultz	2.50	Preparation for and participation on conference call with the UCC and UCC Counsel re: SRR's report of site visits, review of letters of intent, claims analysis, 6/18/08 proposal, outstanding documents necessary to prepare a business valuation, etc.
Teleconferences/Meetings with Committee/Counsel	06/20/08	JU	Jesse A. Ultz	1.00	Conference call with UCC Counsel re: industry research and new proposal
Teleconferences/Meetings with Committee/Counsel	06/24/08	BH	Brian Hock	2.50	Preparation of comparable transactions exhibits for meeting with UCC Counsel on June 26, 2008

Detail of Services Provided By Stout Risius Ross, Inc.

Exhibit - A

Lexington Precision Corp., et al.

June 1, 2008 Through June 30, 2008

Project Category	Date	Initials	Name	Hours	Description
Teleconferences/Meetings with Committee/Counsel	06/24/08	BH	Brian Hock	4.00	Prepare comparable company analysis exhibits for meeting with UCC Counsel on June 26, 2008.
Teleconferences/Meetings with Committee/Counsel	06/24/08	DK	Dennis Kalten	0.50	Discussion with B. Welch re: case issues and estimated 10/1/08 balance sheet
Teleconferences/Meetings with Committee/Counsel	06/24/08	JU	Jesse A. Ultz	4.25	Prepare for meeting with UCC Counsel including industry and comparable company research
Teleconferences/Meetings with Committee/Counsel	06/25/08	BH	Brian Hock	3.50	Preparation of workpapers for meeting with UCC Counsel on June 26, 2008
Teleconferences/Meetings with Committee/Counsel	06/25/08	DK	Dennis Kalten	1.60	Preparation for meeting with UCC Counsel and prepare update on current cash flow results
Teleconferences/Meetings with Committee/Counsel	06/25/08	JR	Jeffrey M. Risius	1.00	Preparation for meeting with UCC counsel
Teleconferences/Meetings with Committee/Counsel	06/25/08	JU	Jesse A. Ultz	11.00	Preparation for and meeting in New York with UCC counsel. Includes travel time to New York.
Teleconferences/Meetings with Committee/Counsel	06/26/08	DK	Dennis Kalten	1.50	Discussion with B. Welch and preparation of analysis regarding an estimated balance sheet as of 10/1/08
Teleconferences/Meetings with Committee/Counsel	06/26/08	DK	Dennis Kalten	9.50	Preparation for and meeting in New York with UCC counsel. Includes travel time to and from New York.
Teleconferences/Meetings with Committee/Counsel	06/26/08	JR	Jeffrey M. Risius	8.00	Preparation for and meeting in New York with UCC counsel. Includes travel time to and from New York.
Teleconferences/Meetings with Committee/Counsel	06/26/08	JU	Jesse A. Ultz	11.00	Preparation for and meeting in New York with UCC counsel. Includes travel time to and from New York.
Teleconferences/Meetings with Committee/Counsel	06/27/08	JU	Jesse A. Ultz	1.50	Calls with UCC attorneys re: revised data request, proposals, questions for Dewolf
				<u>86.85</u>	
Teleconferences/Meetings with Debtors/Counsel	06/12/08	JU	Jesse A. Ultz	1.00	Phone call with Debtor's experts re: travel arrangements and update data request
Teleconferences/Meetings with Debtors/Counsel	06/13/08	BH	Brian Hock	4.50	Preparation for meeting with the Debtors' management including preparing a list of questions re: historical results
Teleconferences/Meetings with Debtors/Counsel	06/16/08	DK	Dennis Kalten	0.50	Preparation of questions in advance of call with D. Welhouse
Teleconferences/Meetings with Debtors/Counsel	06/16/08	DK	Dennis Kalten	0.30	Teleconference with D. Welhouse (CFO) re: DIP results
Teleconferences/Meetings with Debtors/Counsel	06/16/08	JR	Jeffrey M. Risius	12.00	Travel to Jasper, GA site, meetings with management, facility tour and review financial information
Teleconferences/Meetings with Debtors/Counsel	06/16/08	JU	Jesse A. Ultz	13.00	Travel to Jasper, GA site, meetings with management, facility tour and review financial information
Teleconferences/Meetings with Debtors/Counsel	06/17/08	JR	Jeffrey M. Risius	9.50	Travel to company site in Rock Hill, SC, meetings with management, facility tour, review financial information
Teleconferences/Meetings with Debtors/Counsel	06/17/08	JU	Jesse A. Ultz	11.50	Travel to company site in Rock Hill, SC, meetings with management, facility tour, review financial information
Teleconferences/Meetings with Debtors/Counsel	06/18/08	DK	Dennis Kalten	0.50	Email correspondence and phone call to Kurt Haras from WY Campbell re: questions on current operating results
Teleconferences/Meetings with Debtors/Counsel	06/25/08	DK	Dennis Kalten	0.40	Prepare and send email to K. Haras re: questions on the 6/20/08 results cash flow results and 5/31/08 operating results
				<u>53.20</u>	
				<u>470.85</u>	